



[Translation]

August 8, 2023

To Whom It May Concern:

Company Name: Marubeni Corporation
(URL <https://www.marubeni.com/en/>)
TSE Code: 8002
Listed: Tokyo Prime
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Notice Regarding Optional Repayment of Perpetual Subordinated Loans (Tranche B: JPY 150 Billion)

Marubeni Corporation (the “Company”) submitted an optional repayment notice today to Mizuho Bank Ltd., as the arranger to make an optional repayment scheduled for August 16, 2023 of a total of JPY 150 billion for the perpetual subordinated loan (Tranche B: JPY 150 billion) executed on August 16, 2016. With this optional repayment, together with the optional repayment of the perpetual subordinated loan (Tranche A: JPY 100 billion) executed on August 16, 2021, the perpetual subordinated loans (Tranche A: JPY 100 billion and Tranche B: JPY 150 billion) executed on August 16, 2016 (“the Loans”) will be fully repaid. In addition, the Company will not refinance with a subordinated debt due to this optional repayment.

The Loans were implemented as a concrete measure of the management policy to further bolster the balance sheet set forth in the Mid-Term Management Strategy GC2018 announced in February 2016. Since the execution of the Loans, the Company has steadily improved its financial foundation and the credit ratings.

As the optional repayment date of August 16, 2023 is approaching, with consideration for the current market conditions, financial foundation based on growth investments, and the cash reserves situation, the Company has decided that proceeding with the optional repayment is the most appropriate option.

The Company will continue to enhance and strengthen its financial foundation, while enhancing growth investments and shareholder returns in line with the capital allocation policy set forth in the Mid-Term Management Strategy GC2024.